2020년 12월 CFA 시험접수 안내

www.kosfi.com , Tel: 02-761-0231

Early Registration을 기준으로 작성되었습니다. Deadline에 따라 금액이 다릅니다. Deadline은 미국 동부 시간입니다.

Program enrollment fee는 최초 접수 시에만 지불합니다

December CFA Lv.1 Fees and Payments

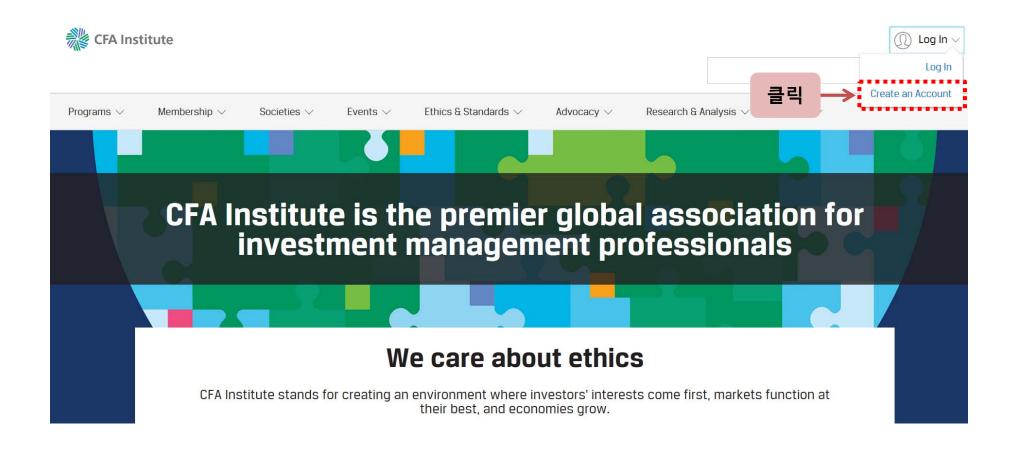
EXAM DATE: December 5, 2020

Deadline	Early	Standard	Late	
Deadilile	3 월 25일까지	3월 26일 - 8월 19일	8월 20일 - 9월 9일	
Enrollment Fee (New Candidate 만 해당)	\$450	\$450	\$450	
Exam Fee (1개 Part 당 금액)	\$700	\$1,000	\$1,450	



ttps://www.cfainstitute.org/

신규 응시를 기준으로 하며 우선 계정을 만듭니다

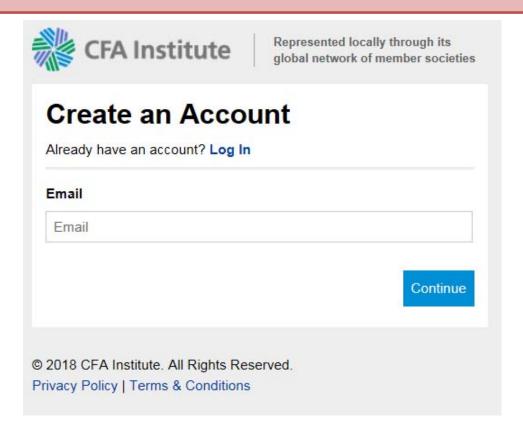




계정 생성을 위해 이메일을 입력합니다

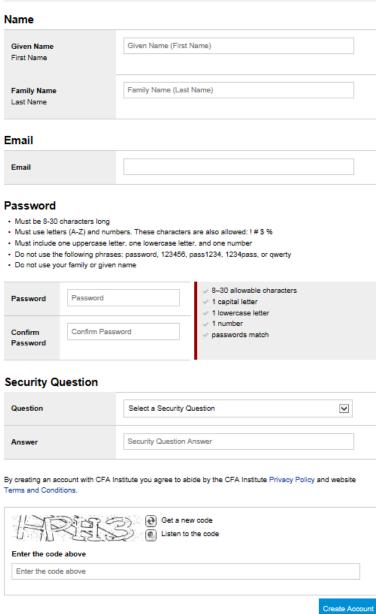
- 1. 로그인을 위한 username으로 사용합니다
- 2. 업무 메일의 경우, 보안을 위한 방화벽으로 인해 원활한 메일 수신이 되지 않습니다
- 3. 스팸 관리가 가능한 계정 사용을 사용합니다

모든 안내가 메일로 이루어지므로 신중히 입력하시기 바랍니다





Create an Account



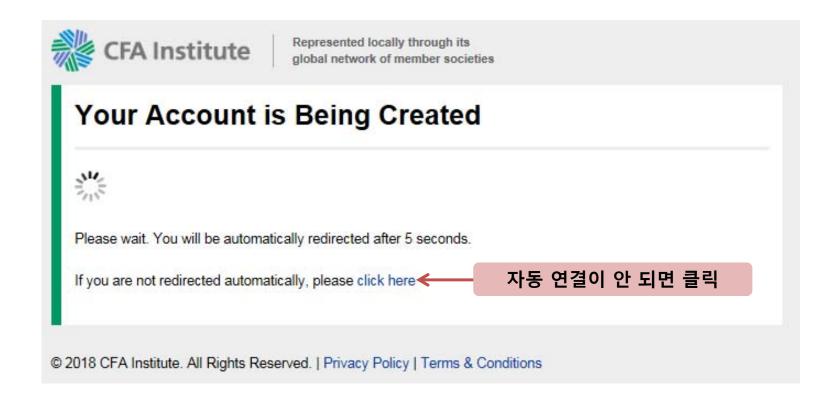
- * 비밀번호 입력 시 주의사항
 - 1) 아래를 반드시 포함
 - 8 ~ 30개의 문자
 - 최소 1개의 대문자
 - 최소 1개의 소문자
 - 최소 1개의 숫자
 - 2)!#\$%는 포함 가능
 - 3) 연속되는 문자 숫자 사용 금지
 - 4) 이름 사용 금지



← 내용 기입 후 클릭

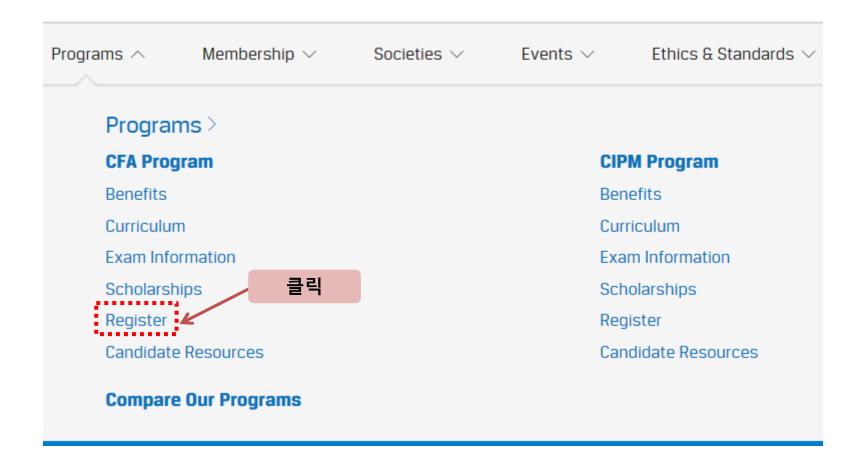
계정 생성 완료

10초 후 자동으로 페이지 이동합니다

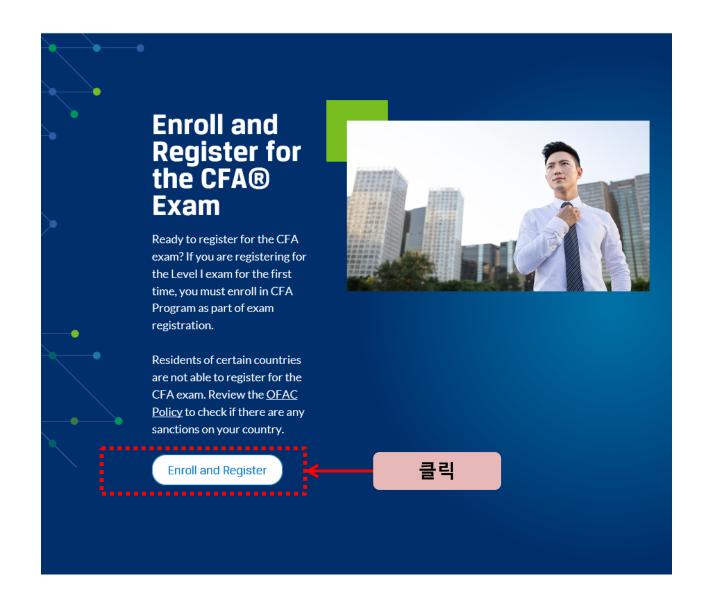














Deadline에 따라 표시된 금액이 다르므로 유의하시기 바랍니다

CFA Program Registration Level I - June 2020

Early USD
Registration
08 August 2019
700.00

- 03 October 2019 (Closed)

Standard USD Registration 03 October 1000.00

2019 - 20 February 2020 (Closed)

Late USD Registration 21 February 1450.00

2020 - 11 March

2020

Register

* New enrollees pay an additional one-time USD 450.00 enrollment fee that is not reflected in the above registration fee.

CFA Program Registration Level I - Dec 2020

Early USD Registration 01 February 700.00

2020 - 25 March

2020

Standard USD Registration 26 March 2020 - 1000.00

18 August 2020

Late USD Registration 19 August 2020 - 1450.00

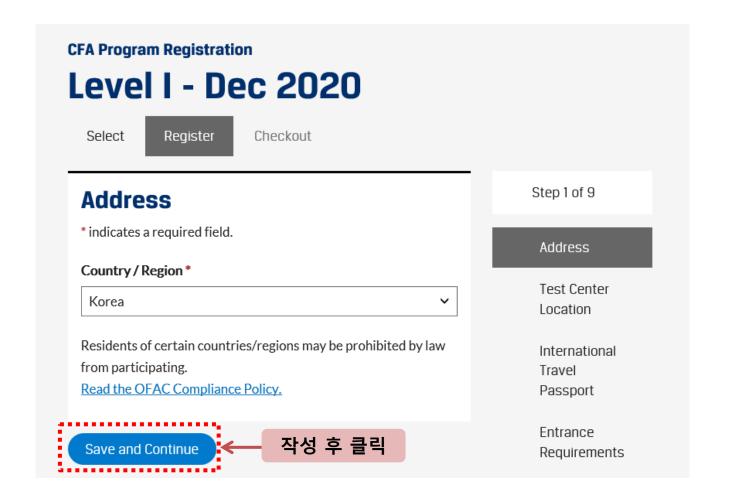
09 September 2020



* New enrollees pay an additional one-time USD 450.00 enrollment fee that is not reflected in the above registration fee.



'*' 이 표기된 사항은 반드시 입력합니다





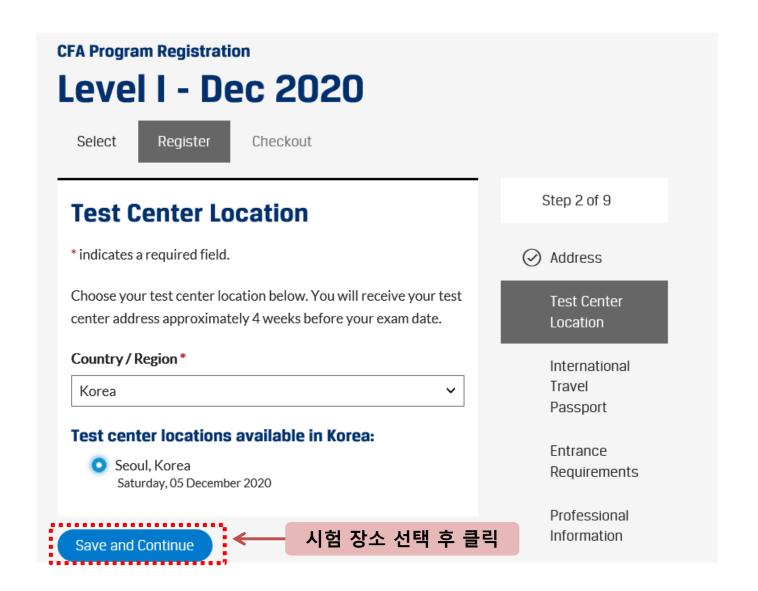
Address * indicates a required field. '*' 이 표기된 사항은 반드시 입력합니다 Country / Region * Korea Change Country / Region Residents of certain countries/regions may be prohibited by law from participating. Read the OFAC Compliance Policy. Business / Building Name Address Line 1* Address Line 2 City* State / Province Postal Code * 작성 후 클릭 Save and Continue



주소

도시

우편번호





Level I - Dec 2020

Select

Register

Checkout

International Travel Passport

* indicates a required field.



On exam day, you will need to bring a valid international travel passport.

A valid international travel passport:

- Is issued by a national government which certifies, for the purpose of international travel, the identity and nationality of its holder;
 - Passport cards, national identification cards, limited travel documents, internal passports, and passports that are clipped, hole-punched, or marked cancelled are not valid forms of identification for the CFA Program. Learn more
- · Is an original document (photocopies are not allowed) and is current (not expired);
- Contains your name, date of birth, passport number, expiration date, and the name of the country that issued the passport;
- Is machine readable (handwritten passports will not be accepted); and
- Includes a recognizable photograph on the passport data page.

Please note: CFA Institute does not validate the passport data provided to us. It is your responsibility to ensure that you submit valid information from a valid form of identification.

Country / Region of Issuance *

여권 발행국

Last 4 Digits of Passport Number *

여권번호 마지막 네자리

=

Passport Expiration Date*

여권 만료일

- * 여권 준비 유의사항
- 1. 시험장에서 여권으로 본인 임을 확인합니다
- 2. 여권은 시험일(6월) 기준, 만료되어선 안 됩니다
- 3. 반드시 원본을 준비합니다
- 4. 수기 여권은 허용되지 않 습니다
- 5. 여권 상 사진을 알아볼 수 있어야 합니다
- 6. 입력하는 내용이 여권과 반드시 일치해야 합니다
- 7. '*' 이 표시된 항목은 반드 시 입력합니다



International Travel Passport Name

Please enter your name exactly as it appears on your international travel passport, in English. If your name does not exactly match your international travel passport, you will be denied entry at the test center on exam day.

Given Name(s) *

First name and any midd	lle name(s)					
	이름					
Surname *						
Last name						
	성					
Suffix		,				
Date of Birth*						
			생일			
Gender* O Female						
Save and Continue		지	서 ㅎ 클리	1		

- * 여권 준비 유의사항
- 1. 시험장에서 여권으로 본인임을 확인합니다
- 2. 여권은 시험일(6월) 기준, 만료 되어선 안 됩니다
- 3. 반드시 원본을 준비합니다
- 4. 수기 여권은 허용되지 않습니
- 5. 여권 상 사진을 알아볼 수 있어 야 합니다
- 6. 입력하는 내용이 여권과 반드 시 일치해야 합니다
- 7. '*' 이 표시된 항목은 반드시 입 력합니다



CFA 응시자격은

- 1. 대학교 학사학위 수여자
- 2. 졸업을 앞둔 마지막 년도 등록자 ex. 국내의 경우 4학년
- 3. 대학교를 다니지 않더라도 '직장 경력' 48개월 or '학 업+직장 경력'으로 48개 월을 채울 수 있는 경우 응시 자격이 주어집니다.

항목은 위에서부터

- 1. 졸업자
- 2. 졸업 예정자
- 3. 48개월 경력자

Entrance Requirements

* indicates a required field.

To register for your exam, you must meet one of the following entrance requirements.

Select the appropriate qualification: *

Bachelor's Degree

I have completed a bachelor's degree or equivalent program. Most CFA Program applicants have the education to enroll in graduate studies in the country where they earned their degree, so if you're not sure if your program is comparable, ask your college or university.

Final-Year Student

I am a student in the final year of my bachelor's degree or equivalent program. I understand that I may register for the Level I Exam, but I must complete my degree program prior to registering for Level II.

O Professional Experience

I have a combination of 4 years of full-time work experience and/or higher education. My full-time work does not need to be investment-related. I understand that part-time work does NOT qualify me for this track.

Step 4 of 9

- Address
- Test Center Location
- International TravelPassport

Entrance Requirements

Professional Information

Professional Conduct Inquiry

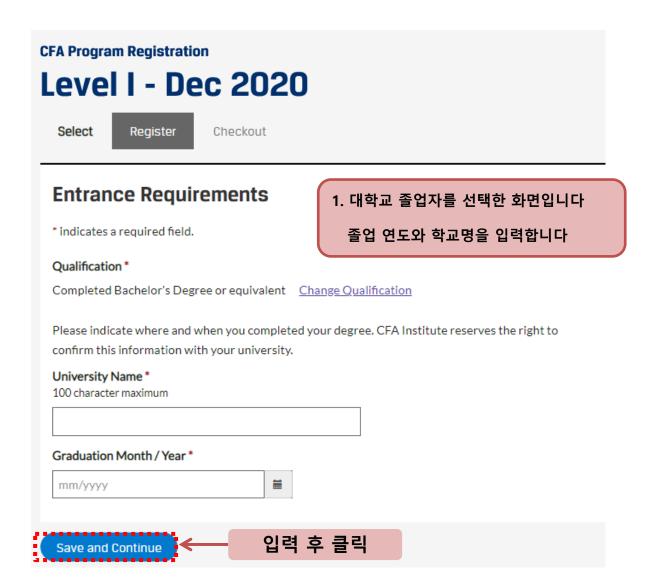
Candidate Agreement

Exam Preparation Providers

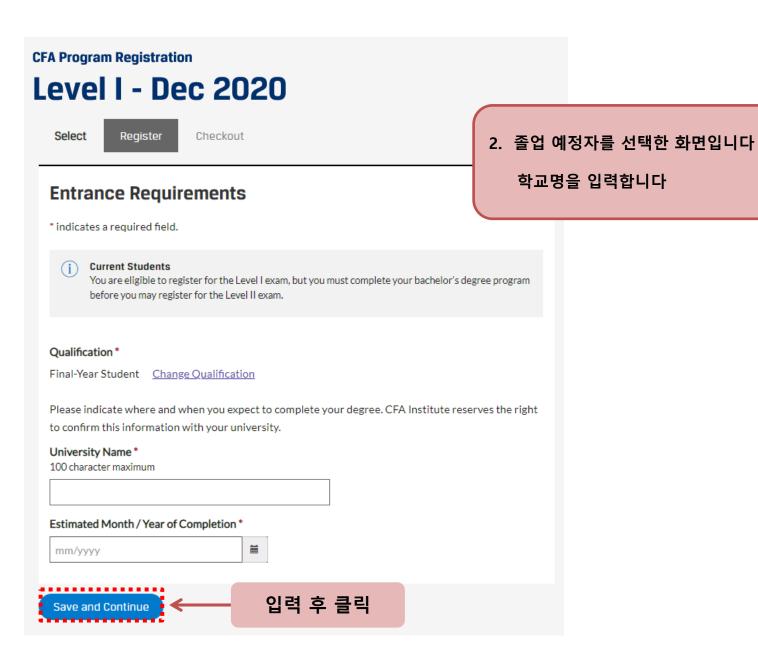
Review



Save and Continue









Level I - Dec 2020

3. 48개월 이상의 경력자를 선택한 화면입니다 응시자격에 '학업+직장경력'으로 선택한 경우

CFAI에서 관련 메일을 받을 수 있습니다

메일을 받으면 일정 기한 안에 반드시 답해야 합니다

Professional Information

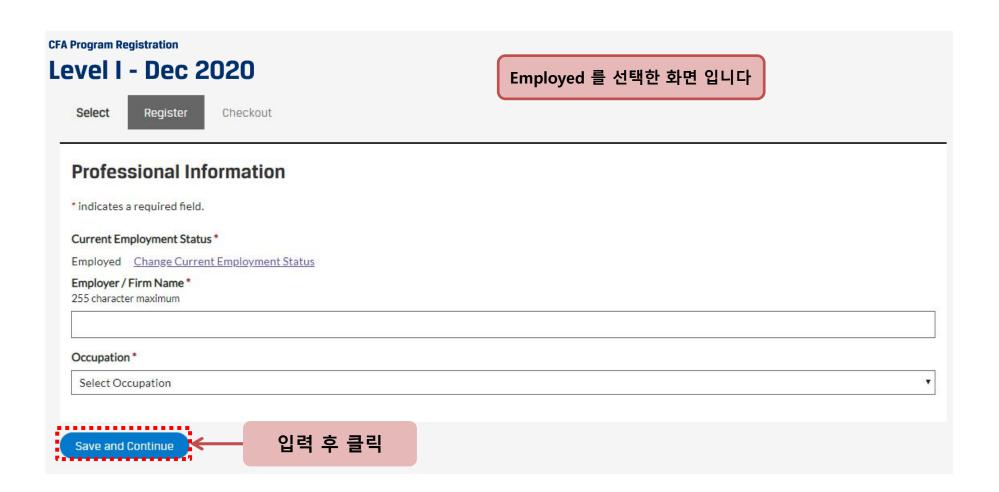
Professional Conduct Inquiry

Candidate Agreement

Exam Preparation Providers

Review







Level I - Dec 2020

Select

Register

Checkout

윤리적 위반사항이 있는지 확인하는 단계입니다 1~9번 항목 모두 'No' 를 선택하여 진행합니다

Professional Conduct Inquiry	Step 6 of 9			
* indicates a required field.				
1 Suspension	Test Center Location			
Are you currently, or within the last 5 years have you been, temporarily suspended by a regulatory organization or judicial court from participation in the financial services markets or from association with a financial services institution?*	International Travel PassportEntrance Requirements			
Yes, I am currently or have recently been temporarily suspended. No.	Professional Information			
2 Expulsion	Professional Conduct Inquiry			
Are you currently, or within the last 5 years have you been, permanently or indefinitely barred or expelled by a regulatory organization or judicial court from participation in the financial services markets or association with a financial services institution? * Yes, I am currently or have recently been permanently or indefinitely barred or expelled. No.	Candidate Agreement Exam Preparation Providers Review			
3 Trading Prohibitions and Restriction In the last 5 years, have you been denied trading privileges on a securities or contract market, been denied registration under a law or regulation, or prohibited from acting as an affiliated person or employee of a financial services institution? * Yes, I have recently been denied trading privileges, registration, or affiliation. No.				



Level I - Dec 2020

Select

Register

Checkout

Candidate Agreement

* indicates a required field.

This agreement applies to all candidates who register for the June 2020 exam.

Collapse All

Expand All

1. Legal Nature of Candidate Agreement

By registering for the CFA Program, you understand, accept, and agree to comply with the CFA Program Candidate Agreement, as amended from time to time. You understand CFA Institute has the authority to void your exam result, and reject, suspend, or terminate your candidacy at any time for your failure to comply with the Candidate Agreement. You understand you will not be a candidate for the CFA Program unless and until CFA Institute has received full

21. Reservation of Rights

In addition to any other rights and remedies provided by law or this agreement, CFA Institute hereby expressly reserves all of its rights and remedies arising out of a breach of this agreement and/or any infringement of any of CFA Institute intellectual property rights.

Acceptance of Terms *

I understand, accept, and agree to comply with the terms of the Candidate Agreement, as amended by CFA Institute from time to time. I understand that CFA Institute has the authority to void my exam results and reject, suspend, or terminate my candidacy at any time for my failure to comply with the Candidate Agreement.

지원자 동의 단계입니다 내용을 읽어본 후 진행합니다

- ✓ International Travel Passport
- Entrance Requirements
- Professional Information
- Professional Conduct Inquiry

Candidate Agreement

Exam Preparation Providers

Review



체크 후 클릭



정보 제공 동의 단계입니다 내용을 읽어본 후 진행합니다

Register Select Checkout Step 8 of 9 **Exam Preparation Providers** * indicates a required field. Address The majority of CFA Program candidates use notes or courses from CFA Institute member societies or Test Center Location other organizations to help them prepare. Learn more about the Approved Prep Provider (APP) Program. ✓ International Travel Passport Would you like to receive information about additional exam preparation opportunities?* Entrance Requirements Yes. I consent to receiving emails and other electronic communications from my local CFA Institute member society about additional approved exam preparation opportunities. I Professional Information understand that I can withdraw this consent at any time by updating my communication preferences in my CFA Institute account. CFA Institute can share my contact information with Professional Conduct Inquiry my local CFA Institute member society and other providers that participate in the Approved Prep Provider (APP) program. Candidate Agreement O No. **Exam Preparation Providers** 체크 후 클릭 Save and Continue Review



결제 단계입니다

내용 확인 후 진행합니다

CFA Program

Select

Register

Checkout

CFA Program Registration

Level I - Dec 2020

CFA Program Level 1 Exam Registration December 2020

USD 550.00

CFA Program Enrollment

USD 450.00

CFA Program Level I Digital Curriculum and Study Tools December 2020

USD 150.00

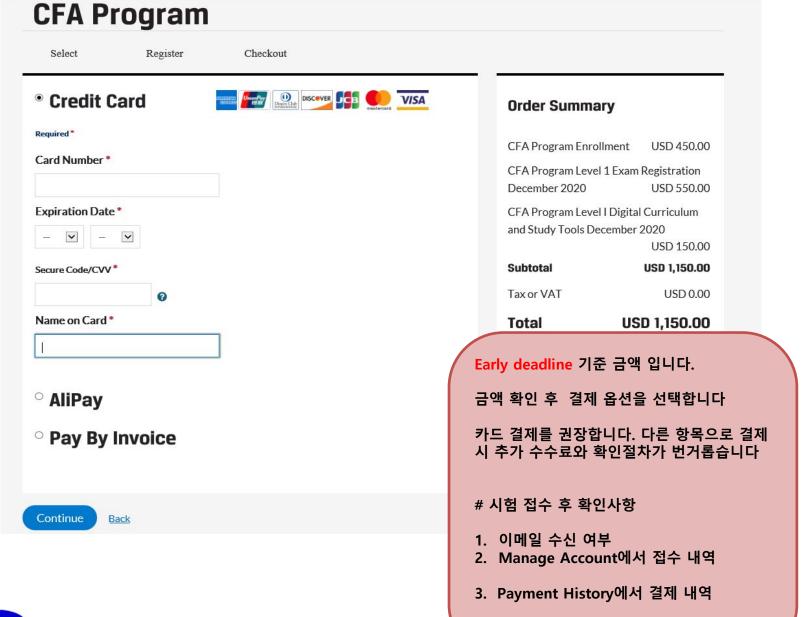
Subtotal

USD 1,150.00



확인 후 클릭





4. 신용카드의 결제 승인



시험 접수 후 확인사항

- 1. 이메일 수신 여부
- 2. Manage Account에서 접수내역 및 Payments의 결제 내역
- 3. 신용카드의 결제 승인이 되지 않은 경우 시험 접수가 정상적으로 되지 않은 것입니다.
- 4. 응시자격에 '학업 + 직장경력'으로 응시하신 분들은 CFAI에서 관련 메일을 받을 수 있습니다. 일정 기한 안에 반드시 답장을 해야 합니다.

기타 문의사항은 02-761-0231로 연락 주시기 바랍니다.

