

# 2020년 12월 CFA 시험접수 안내

[www.kosfi.com](http://www.kosfi.com) , Tel: 02-761-0231

Early Registration을 기준으로 작성되었습니다.

Deadline에 따라 금액이 다릅니다.

Deadline은 미국 동부 시간입니다.

Program enrollment fee는 최초 접수 시에만 지불합니다

## December CFA Lv.1 Fees and Payments

EXAM DATE : December 5, 2020

Deadline	Early	Standard	Late
	3월 25일까지	3월 26일 - 8월 19일	8월 20일 - 9월 9일
<b>Enrollment Fee</b> (New Candidate 만 해당)	\$450	\$450	\$450
<b>Exam Fee</b> (1개 Part 당 금액)	\$700	\$1,000	\$1,450



https://www.cfainstitute.org/

신규 응시를 기준으로 하며 우선 계정을 만듭니다

CFA Institute

Log In

Log In

클릭

Create an Account

Programs ▾ Membership ▾ Societies ▾ Events ▾ Ethics & Standards ▾ Advocacy ▾ Research & Analysis ▾

# CFA Institute is the premier global association for investment management professionals

## We care about ethics

CFA Institute stands for creating an environment where investors' interests come first, markets function at their best, and economies grow.



계정 생성을 위해 이메일을 입력합니다

1. 로그인을 위한 username으로 사용합니다
2. 업무 메일의 경우, 보안을 위한 방화벽으로 인해 원활한 메일 수신이 되지 않습니다
3. 스팸 관리가 가능한 계정 사용을 사용합니다

모든 안내가 메일로 이루어지므로 신중히 입력하시기 바랍니다



CFA Institute

Represented locally through its  
global network of member societies

## Create an Account

Already have an account? [Log In](#)

Email

Continue

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[Privacy Policy](#) | [Terms & Conditions](#)



## Create an Account

### Name

Given Name First Name	<input type="text" value="Given Name (First Name)"/>
Family Name Last Name	<input type="text" value="Family Name (Last Name)"/>

### Email

Email	<input type="text"/>
-------	----------------------

### Password


- Must be 8-30 characters long
- Must use letters (A-Z) and numbers. These characters are also allowed: ! # \$ %
- Must include one uppercase letter, one lowercase letter, and one number
- Do not use the following phrases: password, 123456, pass1234, 1234pass, or qwerty
- Do not use your family or given name

Password	<input type="password" value="Password"/>	✓ 8-30 allowable characters ✓ 1 capital letter ✓ 1 lowercase letter ✓ 1 number ✓ passwords match
Confirm Password	<input type="password" value="Confirm Password"/>	

### Security Question

Question	<input type="text" value="Select a Security Question"/>
Answer	<input type="text" value="Security Question Answer"/>

By creating an account with CFA Institute you agree to abide by the CFA Institute [Privacy Policy](#) and website [Terms and Conditions](#).

	<input type="button" value="Get a new code"/>
	<input type="button" value="Listen to the code"/>
Enter the code above	
<input type="text" value="Enter the code above"/>	

Create Account

### \* 비밀번호 입력 시 주의사항

- 1) 아래를 반드시 포함
  - 8 ~ 30개의 문자
  - 최소 1개의 대문자
  - 최소 1개의 소문자
  - 최소 1개의 숫자
- 2) ! # \$ % 는 포함 가능
- 3) 연속되는 문자 숫자 사용 금지
- 4) 이름 사용 금지



내용 기입 후 클릭

계정 생성 완료

10초 후 자동으로 페이지 이동합니다



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## Your Account is Being Created



Please wait. You will be automatically redirected after 5 seconds.

If you are not redirected automatically, please [click here](#)

자동 연결이 안 되면 클릭

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Programs ^ Membership v Societies v Events v Ethics & Standards v

Programs >

<b>CFA Program</b>	<b>CIPM Program</b>
Benefits	Benefits
Curriculum	Curriculum
Exam Information	Exam Information
Scholarships	Scholarships
<b>Register</b>	Register
Candidate Resources	Candidate Resources

**Compare Our Programs**

클릭

## Enroll and Register for the CFA® Exam

Ready to register for the CFA exam? If you are registering for the Level I exam for the first time, you must enroll in CFA Program as part of exam registration.

Residents of certain countries are not able to register for the CFA exam. Review the [OFAC Policy](#) to check if there are any sanctions on your country.



Enroll and Register

클릭

Deadline에 따라 표시된 금액이 다르므로 유의하시기 바랍니다

### CFA Program Registration Level I - June 2020

Early  
Registration  
08 August 2019  
- 03 October  
2019 (Closed)  
USD  
700.00

Standard  
Registration  
03 October  
2019 - 20  
February 2020  
(Closed)  
USD  
1000.00

Late  
Registration  
21 February  
2020 - 11 March  
2020  
USD  
1450.00

Register

\* New enrollees pay an additional one-time USD 450.00 enrollment fee that is not reflected in the above registration fee.

### CFA Program Registration Level I - Dec 2020

Early  
Registration  
01 February  
2020 - 25 March  
2020  
USD  
700.00

Standard  
Registration  
26 March 2020 -  
18 August 2020  
USD  
1000.00

Late  
Registration  
19 August 2020 -  
09 September  
2020  
USD  
1450.00

Register

클릭

\* New enrollees pay an additional one-time USD 450.00 enrollment fee that is not reflected in the above registration fee.





'\*' 이 표기된 사항은 반드시 입력합니다

### CFA Program Registration

# Level I - Dec 2020

Select **Register** Checkout

---

## Address

\* indicates a required field.

**Country / Region \***

Korea

Residents of certain countries/regions may be prohibited by law from participating.  
[Read the OFAC Compliance Policy.](#)

**Save and Continue** ← 작성 후 클릭

Step 1 of 9

**Address**

Test Center Location

International Travel Passport

Entrance Requirements



## Address

\* indicates a required field.

‘\*’ 이 표기된 사항은 반드시 입력합니다

Country / Region \*

Korea [Change Country / Region](#)

Residents of certain countries/regions may be prohibited by law from participating.

[Read the OFAC Compliance Policy.](#)

Business / Building Name

Address Line 1 \*

Address Line 2

City \*

State / Province

Postal Code \*

주소

도시

우편번호



Save and Continue

작성 후 클릭

## CFA Program Registration

# Level I - Dec 2020

Select

Register

Checkout

## Test Center Location

\* indicates a required field.

Choose your test center location below. You will receive your test center address approximately 4 weeks before your exam date.

Country / Region \*

Korea

### Test center locations available in Korea:

- Seoul, Korea  
Saturday, 05 December 2020

Save and Continue

시험 장소 선택 후 클릭

Step 2 of 9

✓ Address

Test Center Location

International Travel Passport

Entrance Requirements

Professional Information



# Level I - Dec 2020

Select

Register

Checkout

## International Travel Passport

\* indicates a required field.



**On exam day, you will need to bring a valid international travel passport.**

**A valid international travel passport:**

- Is issued by a national government which certifies, for the purpose of international travel, the identity and nationality of its holder;
  - Passport cards, national identification cards, limited travel documents, internal passports, and passports that are clipped, hole-punched, or marked cancelled **are not valid forms of identification** for the CFA Program. [Learn more](#)
- Is an original document (photocopies are not allowed) and is current (not expired);
- Contains your name, date of birth, passport number, expiration date, and the name of the country that issued the passport;
- Is [machine readable](#) (handwritten passports will not be accepted); and
- Includes a recognizable photograph on the passport data page.

**Please note:** CFA Institute does not validate the passport data provided to us. It is your responsibility to ensure that you submit valid information from a valid form of identification.

Country / Region of Issuance \*

Last 4 Digits of Passport Number \*

Passport Expiration Date \*

\* 여권 준비 유의사항

1. 시험장에서 여권으로 본인임을 확인합니다
2. 여권은 시험일(6월) 기준, 만료되어선 안 됩니다
3. 반드시 원본을 준비합니다
4. 수기 여권은 허용되지 않습니다
5. 여권 상 사진을 알아볼 수 있어야 합니다
6. 입력하는 내용이 여권과 반드시 일치해야 합니다
7. '\*' 이 표시된 항목은 반드시 입력합니다



## International Travel Passport Name

Please enter your name exactly as it appears on your international travel passport, in English. If your name does not exactly match your international travel passport, you will be denied entry at the test center on exam day.

### Given Name(s) \*

First name and any middle name(s)

### Surname \*

Last name

### Suffix

### Date of Birth \*

### Gender \*

Female  Male  Prefer Not To Answer

Save and Continue

작성 후 클릭

### \* 여권 준비 유의사항

1. 시험장에서 여권으로 본인임을 확인합니다
2. 여권은 시험일(6월) 기준, 만료되어선 안 됩니다
3. 반드시 원본을 준비합니다
4. 수기 여권은 허용되지 않습니다
5. 여권 상 사진을 알아볼 수 있어야 합니다
6. 입력하는 내용이 여권과 반드시 일치해야 합니다
7. '\*' 이 표시된 항목은 반드시 입력합니다

## CFA 응시자격은

1. 대학교 학사학위 수여자
2. 졸업을 앞둔 마지막 년도 등록자  
ex. 국내의 경우 4학년
3. 대학교를 다니지 않더라도 '직장 경력' 48개월 or '학업+직장 경력'으로 48개월을 채울 수 있는 경우 응시 자격이 주어집니다.

항목은 위에서부터

1. 졸업자
2. 졸업 예정자
3. 48개월 경력자



## Entrance Requirements

\* indicates a required field.

To register for your exam, you must meet one of the following entrance requirements.

Select the appropriate qualification: \*

**Bachelor's Degree**

I have completed a bachelor's degree or equivalent program. Most CFA Program applicants have the education to enroll in graduate studies in the country where they earned their degree, so if you're not sure if your program is comparable, ask your college or university.

**Final-Year Student**

I am a student in the final year of my bachelor's degree or equivalent program. I understand that I may register for the Level I Exam, but I must complete my degree program prior to registering for Level II.

**Professional Experience**

I have a combination of 4 years of full-time work experience and/or higher education. My full-time work does not need to be investment-related. I understand that part-time work does NOT qualify me for this track.

Save and Continue

Step 4 of 9

- Address
- Test Center Location
- International Travel Passport

Entrance Requirements

Professional Information

Professional Conduct Inquiry

Candidate Agreement

Exam Preparation Providers

Review

## CFA Program Registration

# Level I - Dec 2020

Select

Register

Checkout

## Entrance Requirements

\* indicates a required field.

### Qualification \*

Completed Bachelor's Degree or equivalent [Change Qualification](#)

Please indicate where and when you completed your degree. CFA Institute reserves the right to confirm this information with your university.

### University Name \*

100 character maximum

### Graduation Month / Year \*

1. 대학교 졸업자를 선택한 화면입니다  
졸업 연도와 학교명을 입력합니다

Save and Continue

입력 후 클릭



## CFA Program Registration

# Level I - Dec 2020

Select

Register

Checkout

## Entrance Requirements

\* indicates a required field.



### Current Students

You are eligible to register for the Level I exam, but you must complete your bachelor's degree program before you may register for the Level II exam.

### Qualification \*

Final-Year Student [Change Qualification](#)

Please indicate where and when you expect to complete your degree. CFA Institute reserves the right to confirm this information with your university.

### University Name \*

100 character maximum

### Estimated Month / Year of Completion \*

Save and Continue

입력 후 클릭

2. 졸업 예정자를 선택한 화면입니다

학교명을 입력합니다





## CFA Program Registration

# Level I - Dec 2020

Select

Register

Checkout

### Professional Information

\* indicates a required field.

Which best describes your current employment status? \*

- Employed
- Self-employed
- Student
- Unemployed
- Retired

Save and Continue

입력 후 클릭

3. 48개월 이상의 경력자를 선택한 화면입니다

응시자격에 '학업+직장경력'으로 선택한 경우  
CFAI에서 관련 메일을 받을 수 있습니다

메일을 받으면 일정 기한 안에 반드시 답해야  
합니다

Entrance Requirements

Professional Information

Professional Conduct Inquiry

Candidate Agreement

Exam Preparation Providers

Review



# Level I - Dec 2020

Employed 를 선택한 화면 입니다

Select

Register

Checkout

## Professional Information

\* indicates a required field.

### Current Employment Status \*

Employed [Change Current Employment Status](#)

### Employer / Firm Name \*

255 character maximum

### Occupation \*

Save and Continue

입력 후 클릭

윤리적 위반사항이 있는지 확인하는 단계입니다  
1~9번 항목 모두 'No' 를 선택하여 진행합니다

## Professional Conduct Inquiry

\* indicates a required field.

### 1 Suspension

Are you currently, or within the last 5 years have you been, temporarily suspended by a regulatory organization or judicial court from participation in the financial services markets or from association with a financial services institution? \*

- Yes, I am currently or have recently been temporarily suspended.
- No.

### 2 Expulsion

Are you currently, or within the last 5 years have you been, permanently or indefinitely barred or expelled by a regulatory organization or judicial court from participation in the financial services markets or association with a financial services institution? \*

- Yes, I am currently or have recently been permanently or indefinitely barred or expelled.
- No.

### 3 Trading Prohibitions and Restriction

In the last 5 years, have you been denied trading privileges on a securities or contract market, been denied registration under a law or regulation, or prohibited from acting as an affiliated person or employee of a financial services institution? \*

- Yes, I have recently been denied trading privileges, registration, or affiliation.
- No.

#### Step 6 of 9

- Address
- Test Center Location
- International Travel Passport
- Entrance Requirements
- Professional Information

#### Professional Conduct Inquiry

Candidate Agreement

Exam Preparation Providers

Review

# Level I - Dec 2020

Select **Register** Checkout

## Candidate Agreement

\* indicates a required field.

This agreement applies to all candidates who register for the June 2020 exam.

Collapse All

Expand All

### 1. Legal Nature of Candidate Agreement

By registering for the CFA Program, you understand, accept, and agree to comply with the CFA Program Candidate Agreement, as amended from time to time. You understand CFA Institute has the authority to void your exam result, and reject, suspend, or terminate your candidacy at any time for your failure to comply with the Candidate Agreement. You understand you will not be a candidate for the CFA Program unless and until CFA Institute has received full

### 2. Reservation of Rights

In addition to any other rights and remedies provided by law or this agreement, CFA Institute hereby expressly reserves all of its rights and remedies arising out of a breach of this agreement and/or any infringement of any of CFA Institute intellectual property rights.

### Acceptance of Terms \*

I understand, accept, and agree to comply with the terms of the Candidate Agreement, as amended by CFA Institute from time to time. I understand that CFA Institute has the authority to void my exam results and reject, suspend, or terminate my candidacy at any time for my failure to comply with the Candidate Agreement.

지원자 동의 단계입니다  
내용을 읽어본 후 진행합니다

- ✓ International Travel Passport
- ✓ Entrance Requirements
- ✓ Professional Information
- ✓ Professional Conduct Inquiry

**Candidate Agreement**

Exam Preparation Providers

Review

Save and Continue

체크 후 클릭



정보 제공 동의 단계입니다  
내용을 읽어본 후 진행합니다

Select **Register** Checkout

### Exam Preparation Providers

\* indicates a required field.

The majority of CFA Program candidates use notes or courses from CFA Institute member societies or other organizations to help them prepare. [Learn more about the Approved Prep Provider \(APP\) Program.](#)

**Would you like to receive information about additional exam preparation opportunities? \***

Yes. I consent to receiving emails and other electronic communications from my local CFA Institute member society about additional approved exam preparation opportunities. I understand that I can withdraw this consent at any time by updating my communication preferences in my CFA Institute account. CFA Institute can share my contact information with my local CFA Institute member society and other providers that participate in the Approved Prep Provider (APP) program.

No.

**Save and Continue** ← 체크 후 클릭

Step 8 of 9

- ✓ Address
- ✓ Test Center Location
- ✓ International Travel Passport
- ✓ Entrance Requirements
- ✓ Professional Information
- ✓ Professional Conduct Inquiry
- ✓ Candidate Agreement

**Exam Preparation Providers**

Review



결제 단계입니다

내용 확인 후 진행합니다

## CFA Program

Select

Register

Checkout

CFA Program Registration

### Level I - Dec 2020

CFA Program Level 1 Exam Registration December 2020	USD 550.00
CFA Program Enrollment	USD 450.00
CFA Program Level I Digital Curriculum and Study Tools December 2020	USD 150.00

**Subtotal** **USD 1,150.00**

Continue

← 확인 후 클릭



# CFA Program

Select

Register

Checkout

## Credit Card



Required \*

Card Number \*

Expiration Date \*

 -- 

Secure Code/CVV \*

 ?

Name on Card \*

AliPay

Pay By Invoice

Continue

[Back](#)

## Order Summary

CFA Program Enrollment USD 450.00

CFA Program Level 1 Exam Registration  
December 2020 USD 550.00

CFA Program Level I Digital Curriculum  
and Study Tools December 2020  
USD 150.00

**Subtotal USD 1,150.00**

Tax or VAT USD 0.00

**Total USD 1,150.00**

**Early deadline** 기준 금액입니다.

금액 확인 후 결제 옵션을 선택합니다

카드 결제를 권장합니다. 다른 항목으로 결제  
시 추가 수수료와 확인절차가 번거롭습니다

# 시험 접수 후 확인사항

1. 이메일 수신 여부
2. Manage Account에서 접수 내역
3. Payment History에서 결제 내역
4. 신용카드의 결제 승인



## # 시험 접수 후 확인사항

1. 이메일 수신 여부
2. Manage Account에서 접수내역 및 Payments의 결제 내역
3. 신용카드의 결제 승인이 되지 않은 경우 시험 접수가 정상적으로 되지 않은 것입니다.
4. 응시자격에 '학업 + 직장경력'으로 응시하신 분들은 CFAI에서 관련 메일을 받을 수 있습니다. 일정 기한 안에 반드시 답장을 해야 합니다.

# 기타 문의사항은 02-761-0231로 연락 주시기 바랍니다.